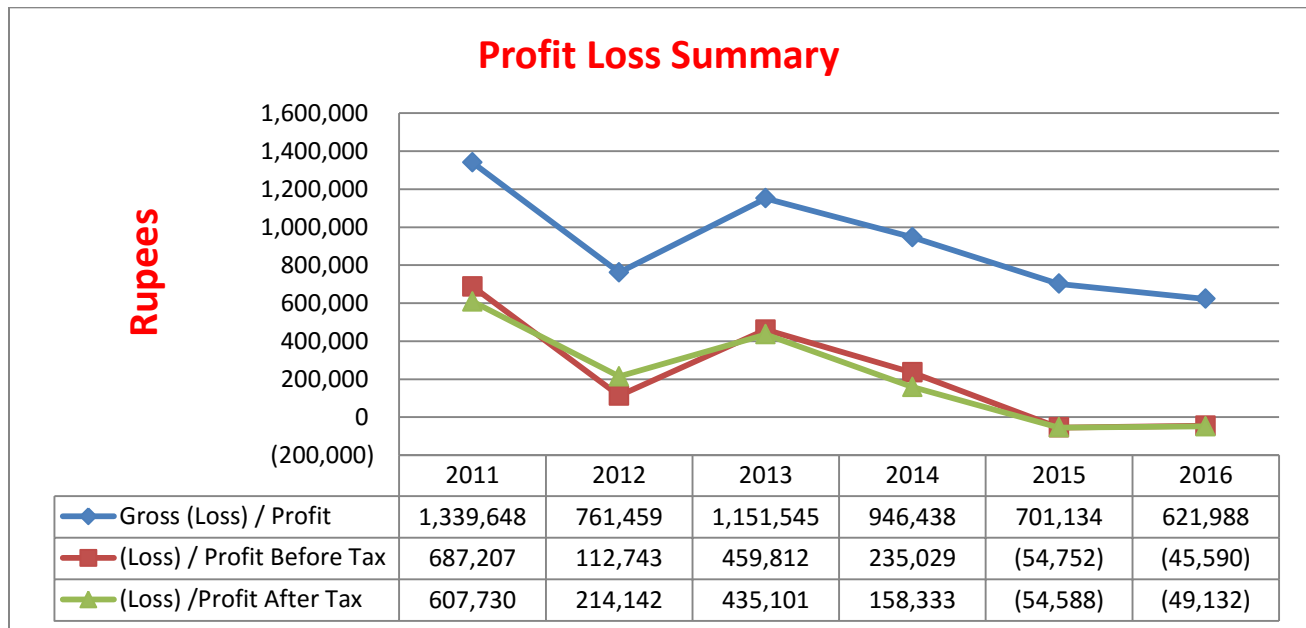


Saif Textile Mill Limited							
Particulars	Six Years At Glance						
	Unit	2011	2012	2013	2014	2015	2016
Operating Results:							
Sales-net	(Rs 000)	7,361,391	6,483,423	7,679,220	7,925,862	7,945,789	6,697,773
Cost of Sales	(Rs 000)	6,021,743	5,721,964	6,527,675	6,979,424	7,244,655	6,075,785
Gross (Loss) / Profit	(Rs 000)	1,339,648	761,459	1,151,545	946,438	701,134	621,988
Operating (Loss) / Profit	(Rs 000)	948,884	460,455	793,250	587,243	327,093	281,344
(Loss) / Profit Before Tax	(Rs 000)	687,207	112,743	459,812	235,029	(54,752)	(45,590)
(Loss) / Profit After Tax	(Rs 000)	607,730	214,142	435,101	158,333	(54,588)	(49,132)
Dividends	(Rs 000)	0	52,826	52,826	66,032	0	0
(Loss)/ Earnings before interest, taxes, depreciation & amortization(EBITDA)	(Rs 000)	1,104,875	623,725	965,895	784,528	558,909	537,620
FCF	(Rs 000)	503,699	107,030	619,466	210,197	297,178	177,565



Per Share Results and Returns:

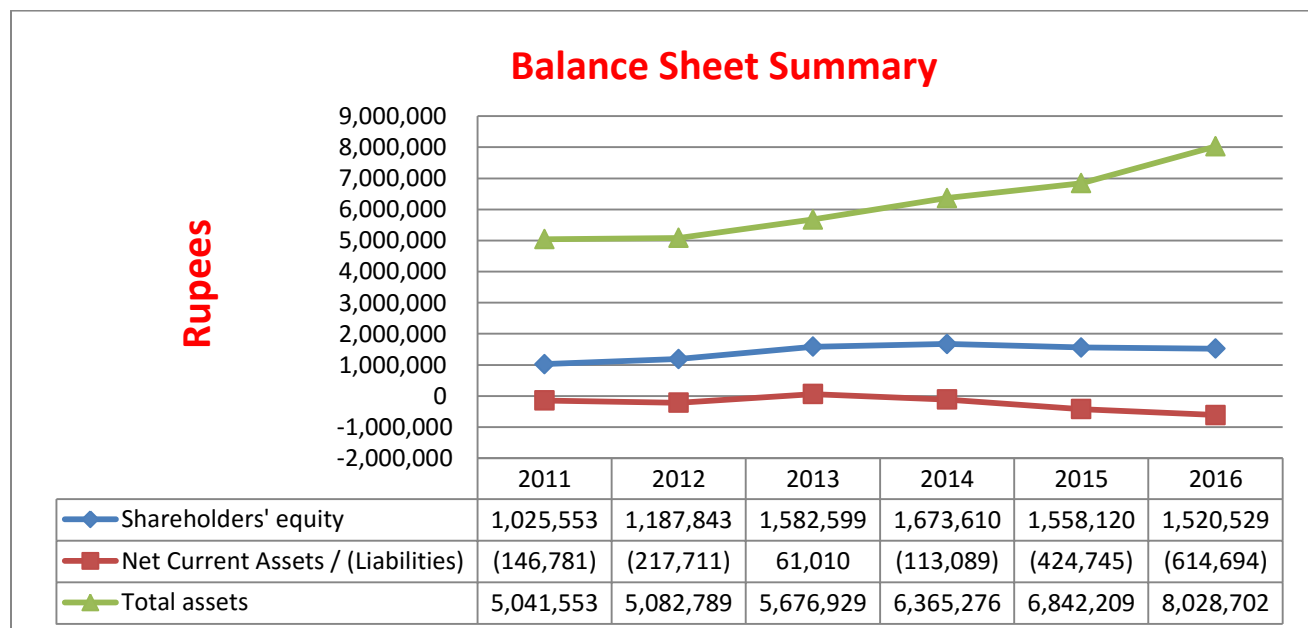
(Loss) / Earning per share	(Rupees)	23.01	8.11	16.47	5.99	(2.07)	(1.86)
Cash Dividend per Share	(Rupees)	0.00	2.00	2.00	2.50	0.00	0.00

Financial Position:

Current Assets	(Rs 000)	2,654,487	2,382,026	2,886,615	2,860,884	3,125,792	3,398,906
Current Liabilities	(Rs 000)	2,801,268	2,599,737	2,825,605	2,973,973	3,550,537	4,013,600
Net Current Assets / (Liabilities)	(Rs 000)	(146,781)	(217,711)	61,010	(113,089)	(424,745)	(614,694)
Property Plant & Equipment	(Rs 000)	2,185,991	2,494,233	2,591,121	3,372,503	3,521,737	4,604,928
Total assets	(Rs 000)	5,041,553	5,082,789	5,676,929	6,365,276	6,842,209	8,028,702
Short term loan	(Rs 000)	1,731,229	1,659,919	1,974,680	1,959,663	2,340,107	2,767,636
Long Tern Debt	(Rs 000)	1,343,396	1,306,117	1,252,345	1,658,578	1,785,166	1,899,551
Shareholders' equity	(Rs 000)	1,025,553	1,187,843	1,582,599	1,673,610	1,558,120	1,520,529
Capital Employed	(Rs 000)	2,368,949	2,493,960	2,834,944	3,332,188	3,343,286	3,420,080
Share Capital	(Rs 000)	264,129	264,129	264,129	264,129	264,129	264,129

Financial Ratios:

Current ratio	(Times)	0.95	0.92	1.02	0.96	0.88	0.85
Long-Term Debt to Capitalization	(%)	56.71	52.37	44.18	49.77	53.40	55.54
Debt to Total Assets	(%)	26.65	25.70	22.06	26.06	26.09	23.66
Return on assets	(%)	31.44	4.52	17.75	6.97	(1.55)	(0.99)
Return on equity	(%)	59.26	18.03	27.49	9.46	(3.50)	(3.23)
Return on capital employed	(%)	25.65	8.59	15.35	4.75	(1.63)	(1.44)
Debt to Equity Ratio	(Times)	1.31	1.10	0.79	0.99	1.15	1.25



Profitability Ratios:

Gross (Loss) / Profit Ratio	(%)	18.20	11.74	15.00	11.94	8.82	9.29
Sales growth	(%)	58.57	(11.93)	18.44	3.21	0.25	(15.71)
EBITDA gain / (loss)	(%)	15.01	9.62	12.58	9.90	7.03	8.03
EBITDA gain / (loss) per spindle	Rs						
		12,420	7,012	10,858	8,583	5,643	5,324
Gross (Loss) / Profit per spindle	Rs	15,060	8,560	12,945	10,355	7,079	6,160
(Loss) / Profit per spindle - PBT	Rs						
		7,725	1,267	5,169	2,571	(553)	(451)
Net (Loss) / Profit Margin	(%)	9.34	1.74	5.99	2.97	(0.69)	(0.68)
Fixed Assets Turnover	(Times)	3.37	2.60	2.96	2.35	2.26	1.45
Total Assets Turnover	(Times)	1.46	1.28	1.35	1.25	1.16	0.83
Financing per spindle	Rs						
		34,563	33,343	36,277	39,586	41,649	46,219

Other Data:

Depreciation & Amortization	(Rs 000)					231,816	256,276
		155,991	163,270	172,645	197,285		
Capital Expenditure	(Rs 000)					388,319	474,440
		209,520	479,416	292,657	980,564		

Production Data:

Spindles Installed	No.	88,956	88,956	88,956	91,403	99,048	100,980
Looms	No.	0	0	0	0	0	0

